



egkj k"V<sup>a</sup> ea [kk | i z l d j . k m | k s x e a j k s t x k j d s v o l j

Mk w ch-ds t s u

Hk w k s y f o H k k x i e d f k

, e-ch-i Vsy egkfo | ky; ] l kyrdl k j

1/2 x k f n ; k 1/2

Bjain3284@gmail.com

i l R k o u k % &

Hk j r i k p h u d k y l s g h , d d f " k i z k k u n s k j g k g s A n s k d s v f / k d k a k f u o k l h v k t d h d f " k } k j k g h v i u h t h f o d k v f t r d j r s g s A n s k d s d y t u l a [ ; k d k 70% d f " k i j v k / k f j r g s A 1950 & 51 e a d f " k d k ; l v k ; e a ; k s x n k u 55-4 i f r ' k r F k k A t k s f d d e g k d j 2006 & 2007 e a n s k d h j k " V h ; v k ; e a 26% g s A H k j r t s s n s k d s f y , t g k w [ k k | d h H k j h d e h g k s r F k k v k s | k f x d d P p s e k y d k v H k k o g k j d f " k d k v k f F k z d f o d k l d k v k / k j c u k u k g k s x k A

x k e h . k { k s = d s f o d k l d s f y , r F k k d f " k e s i k ; h t k u o k y h f N i h c j k s t x k j h d k s d e d j u s d s f y , d f " k i f d z k m | k s x v i u h e g R o i w k z H k f i e d k v n k d j l d r h g s A d f " k m R i k n u d k s v P N s e w ; i k l r d j u s d s f y , d f " k i z l d j . k r F k k d d k y f o i . k u i j f u H k j g k s x k A l o z F k e d f " k i z l d j . k d k v F k z r F k k m l l s j k s t x k j d k f u e k z k d s s l k l k o g s d k f o p k j d j o s A

d f " k i z l d j . k d k v F k z

d f " k e k y d s L o : i d s c n y k o d j u k ] o L r q d s x q k k a d k f o d k l d j u k ] o L r q m i H k k D r k d s f y , m i ; k s x h c u k u k ] d P p s e k y d k i D d k e k y e a : i k a r j d j u k r F k k o L r w d s c k g ; L o : i e a i w k z r k i f j o r z u d j u k g s A d f " k e k y d k s i z l d j . k l s f d l k u e k y d h v P n h f d a e r i k l r d j l d r k g s A

i k p h u d k y e a d f " k e k y i j i z l d j . k d j u o k y s v u d i j a j k x r m | k s x x k o k a e a F k s v k t v k / k f j u d ; x e a u o h u r a = K k u d s m i ; k s x d s d k j . k m l m | k s x k a d k l e k i u g k s x ; k A



i gys ge xk&xk ea rsy ?kkuh l s fudkyk x; k rsy dk mi ; ks djrs Fks A xluus jks r; kj xM jkc xk ea feyrk Fkk A nky fey xk ea gksh Fkh A ijarq vkt dh fLFkrh dkQh cny pdh gS A xk ds ykx bl dh ekk 'kgjh उद्योग से करते है । विविध प्रदेशो की विषेषता के अनुसार भारत में कौंक dk fofo/k mRi knu gkrk Fkka oLrq dk e; o/kU djus dk exZ gh i fdz k ; k iZ d dj .k djuk gS A iZ dfr [kk] i nkFkZ dks mfpr l e; ij fu; kr l fgr 0; ki d foi .ku dj d"kd dh epkOk nj ea l qkkj fd; k tk l drk gS A ; fn vukt] Qy] l Cth] nWk] ekl ] eNyh rFkk i kVh BR; knh ds vf/k' ksk mRi knu dks iZ dfr fd; k tk, vkj fu; kr ds ek/; e l s mudk 0; ki d foi .ku fd; k tk, rks [kk] i nkFkZ dk e; o/kU gks tk; xk A mi t ds fofo/khdj .k dks c<kok feyrk gS A bl l s xkeh .k jkstxkj ea of) rFkk fd l kuka dks cgrj e; fnyokus vkfn tS h l eL; kvka dk l ek/kku fd; k tk l drk gS A egkj k"V<sup>a</sup> ea QykRi nku {ks= %&

Ø-	Qy	mRi knu djusokys ftys
1	dsyk	tyxk] Bk. ks ij Hk. kh] /kG] jRukfxjh] vkj ækckn] vdkysk
2	l rjk	vejkorh] ukxi ij] o/kk] HkM/kjk] vdkysk
3	dktw	jRukfxjh] dksYgki ij] fl ækckn]
4	vke	jRukfxjh] fl ækckn] jk; x<] Bk. ks
5	vaxij	ukf' kd] i qk] vgenuxj] l kxyh] l krkjk] vejkorh] vkj ækckn] tyxk] l ksyki ij
6	phdw	Bk. ks i wks
7	vukj	vgenuxj] i wks
8	fpyh	Bk. ks jk; x<] i wks l krkjk
9	i i bl	tyxk] ukf' kd] P; fy; k] uknM
10	tke %ve: n½	ukf' kd] i wks] tyxk] HkM/kjk] l krkjk



I nHkZ egjk"V<sup>a</sup> vkfFkZd I ekykstu %&

QykrInu dks c<kus ds fy, egjk"V<sup>a</sup> 'kkl u us 1990 es vuud u;h ;kstuk, j vuupku rFkk I fo/kk, s inku dh A Qyckxks ds fodkl ds fy, ifro"KZ 100 djKM : - dh \_\_.k I fo/kk miyC/k djok;h x;h gS A Qy o I Cth Hkkth ds fu;kr ds fy, iuk I s ukxi ij ds gobZ vMMs ij fo'ksk I fo/kk inku dh x;h gS A 2009 ea I Hkh Qyks dk dgy mRi knu 100 yk[k ea Vu gqyk gS rFkk ekpZ 2012 rd mRi knu nqjkj djus ds fy, dnz I jdkj us 2005&2006 jk"Vh; QykmRi knu ekghe tkghj dh gS A egjk"V<sup>a</sup> ea i zq[k QI yka dk mRi knu %&

vukt ea mRi knu ea egjk"V<sup>a</sup> 'kq I s gh fi NMk jgk gS A vkt 20% vukt vl; jkT; ka rFkk dnz I jdkj I s vk;kr djuk iMrk gS A egjk"V<sup>a</sup> jkT; dh vukt dh ifro"KZ vko'; drk 130 yk[k Vu dh gS A 2007 o 2008 ea egjk"V<sup>a</sup> i zq[k QI yka dk mRi knu fuEu rkfydk ea n'kkZ k gS A

Ø-	QI y	2007&2008 mRi knu ¼yk[k Vu ek
1	pkoy	22-9
2	xgw	15-2
3	Tokjh	33-5
4	I Hkh dM/kku;	16-6
5	: bZ ¼di kl ½	47-5
6	HkpZ ewk	3-6
7	xUuk	606-5

I nHkZ %& egjk"V<sup>a</sup> vkfFkZd & I kekftd I ekykpu

n'sk ea emy [kk | klu pkoy o xgw ds iZ d d j.k , oa feyhax dh i ; kr {kerk gS foxr dN o"kkZ ea vkVv feyka dh I a[ ; k ea c<krjh gpZ gS A n'sk ea iZ d d j.k ea [kk | klu ekd ] vMk] nwk vks] ngh mRi kn] Qy vks] I Cth iZ d d j.k m | ks dk fu; eu , oa fu; =.k iZ d d j.k ea=ky; djuk gS A n'sk ea vk; h 'or Økari ds Qy Lo: i ; gk nqk ds mRi knu ea i ; kr of/n gpZ gS ftI ds dkj.k vkt Hkjr fo'o ea I cl s cMk nqk mRi knu cu x; k gS A



na/k 0; ol k; %&

xkeh.k vFkz 0; oLFkk ea i 'kij kyu vksj Ms jh fodkl dh egRoi wkz Hkfredk gS A bl 0; ol k; I s v/kz 'kgjh {ks=ka ea jguokys ykxka dks I gk; d jkst xkj feyrk gS A ns k ds df'k mRi knu ea i 'kij kyu dk 30 ifr'kr ; kxnku gS A Hkkjr ea fo'o dh rgyuk ea I cl s vf/kd eos kh gS A nfu; ka dh dgy Hks ka dk 57 ifr'kr vksj xk; &cSyka dk 15 ifr'kr Hkkjr ea gS A Hkkjr nW/k mRi knu ds fy, , d iedk ns k ekuk tkrk gS A 1950&51 ea ns k nW/k dk mRi knu 17 fefy; u Vu Fkk tks 2008&2009 ea 108-5 मिलीयन टन तक बढ़ गया है । देश ea 15 ifr'kr nW/k dk mRi knu nW/k Ms,jh m |ks ea rFkk 75 ifr'kr nW/k dk mRi knu nW/k Ms,jh OkeZ ea gsrk gS A Hkkjr ea nW/k ifdz k }kjk nW/k i koMj] f'k'kq vkj] ekyVSM nW/k vkj] dA/LV nW/k] i uhj] [kso] ?kh vkfn mRi knu r; kj fd; k tkrk gS A fo'olrj ij nW/k dh fdærks dh rgyuk ea Hkkjr ea nW/k dh fdær dkQh de gS A nW/k mRi knu rFkk cktkj dh mi yC/krk ds fy; s fdI h Hkh i djkj dk dkbz c'ku ugh gS A ns k ea dgy nW/k mRi knu dk 46 ifr'kr nW/k emy Lo: i ea mi ; ks fd; k tkrk gS vksj ckdh ds nW/k dk mi ; ks eD[ku] ?kh nW/k i koMj] vkbZdhe] phQ vksj fofok i djkj dh feBkbZ cukus ds fy, fd; k tkrk gS A nW/k 0; ol k; ds fodkl ea egjk"Vª dk vxz kh; Øe gS A ecb] i wkz ukf'kd] dkygki ij b- 36 LFkkuka ij I jdkjh nW/k ; kstuk 'kq gS A ml ea I s 8 LFkkuka ij I gdkjh nW/k ; kstuk gS A nW/k I dyu dnz I s og tek djds ml ij ifdz k djds LFkkfu; vko'; drk ijh djus ds ckn 'kgjh {ks= ea forfjr djuk A nW/k I s fufeZ nW/k i koMj] eD[ku] phT] vkfn cukdj cpus dk dk; Zfd; k tkrk gS jkT; ea 115 'khrxg dnz gS A

nW/k dk egki ij %vkwj'sku QYMI½ ; g i dYi 1971 ds ckn I s i kjbtk gqyk A bl i dYi dk nW/jk Hkkx 1978 ea i d'kZ nW/k 0; ol k; fodkl dk; Zæ 'kq gqyk A nW/k dk mRi knu o mi ; ks c<k; k tk; } nqkk: tkuojka dh I a; k c<k; h tku} tkuojka ds fy, i k'Vhd vkgkj mi yC/k gk} tkuojka dks Hkji ij pkjk fey I d} bl fy, u; h QI yka dh [kkt dh tk; s A nW/k I s fufeZ h i nkFkk} dk mRi knu o mi ; ks c<A xk; ds nW/k dk i d kj



fd; k tk; j xjhc fdl kuka dk nwk 0; ol k; ea vf/kd ; ksnku jgs rFkk l gkdjh l lFkkvka dks bl {ks= ea vxz.kh; egRo fn; k x; k A bu l Hkh mnns ; ka dh i firZ gsw ; g ; kstuk cuk; h x; h A bl ; kstuk dks /koy Økarh dk uke fn; k x; k A tyxkø o okj.kk uxj ea nwk i koMj rFkk 'khrdj.k i fØ; k ds dkj [kkus l gkdjh {ks= ea dk; Z dj jgs gSA egkj k"V" ea dgy nwk dk 85% i firZ l gkdjh {ks= ds }kj k gsrh gSA 1975 ea dgy 5 yk[k yhVj rks 1980 ea nwk dk mRi knu 15 yk[k yhVj Fkk A 2003 ea nwk dk mRi knu 145 yk[k yhVj Fkk A 1983 rd jkT; ea ckgj l s nwk dh vk; kr gsrh Fkh i jarq vkt vka/kz i ns k] caxky] fcgkj] e/; i ns k rFkk fnYyh dks jkst nwk dh fu; kr dh tkrh gSA

Li s k o l hfj; k bu ns kka dh nwk i koMj dk fu; kr fd; k tkrk gSA nwk vkw j s ku 1lyM ; kstuk l s 14 yk[k fdl kuka dks 1/4 tkM /kank 1/2 l gk; d m | ksx mi yC/k gq s gSA nks o"Kz dk nwk 0; ol k; i noh vH; kl dæ Bk.ks ftys ds nki pjh ea i kjtk fd; k x; k gSA i wkz o ukf'kd foHkkx l s dgy 80% nwk tek gsrk gS o 20% vL; {ks= l s tek gsrk gSA jkT; ea dgy nwk l dyu ea 80% xk; dk rFkk 20% HkS dk nwk gsrk gSA

Ø-	fo"K;	l a[; k	{kerk 1/4 yk[k fyVj 1/2
1	nwk 'kkyk	72	77-0
2	'khrx'g dmz	125	22-9
3	i fØ; k {kerk	&&	67-30
4	nwk i koMj dkj [kkus	9	141 es Vu
5	nwk l dyu	&&	40
6	l gkdjh nwk l lFkk	23584	&&
7	jkst xkj	15 yk[k	&&

dgy nwk mRi knu dk 9 yk[k yhVj nwk dk eD[ku o nwk i koMj cuk; k tkrk gSA ; g nskuka i fØ; k m | ksx ?kkVs ea py jgs gSA nwk fodh 0; ol k; gh ykHkknk; d gSA 'or dkr dk i kjtk vo'; fd; k x; k i jarw ml ds ykHk mfpr : i l s fn[kk; h ugh fn; s Økr



dkQh nj jg x; h gS A nwk ds mi Hkksx ea dkQh i knf'kr fo"kerk fn[kyk; h nrh gS A egkj"V<sup>a</sup> ea i fr 0; fDr nwk dh mi yC/krk i frfnu 187 xte gS A Hkkjr ea og 246 xte gS A vkgj'kkl= ds vuq kj i frfnu nwk dk mi ; ksx 280 xte gkuk pfg, A epbz ea i frfnu 24 yk[kk fyVj nwk dh fodh dh tkrh gS A rks vl; egkj"V<sup>a</sup> ea dgy 38 yk[kk yhVj gS A nqk mRi knu %& **(Milk Product)**

Hkkjr ea mRi knu dgy nwk ea l s 54 i fr'kr nwk dk mi ; ksx fofo/k i f0; k mRi knu djus ds fy, fd;k tkrk gS A ; g i z l d j . k ds fufeR oLrq i j a k f j d v k s i k f' p e k R ; i / n r h l s c u k ; s t k r s g S A b l e a 50 i f r ' k r m R i k n u i j a j k x r i / n r h l s c u k ; s t k r s g S A n q k f u f e R o L r q d h e k a x

Ø-	mRi knu	1998 ea yk [k fd½	2010 ea vi f {kr
1	?kh	100000	200100
2	ph t	4200	15100
3	i uhj	1000	16000
4	Jh [kM	3000	5650
5	x y k c t k e u	3000	5850
6	j l x y k	1600	6000

mij kDr l kj . kh ea 1998 ea l x f B r { k s = e a n w k t u ; i n k f k z d h e k a x o v i f k h r e k a x e a o f ) d k s n ' k k z k g S A

[kk | i z l d j . k m | k s x v k s j k s t x k j d s v o l j % &

Hkkjr ea i j a j k x r [k r h d s v y k o k f o f o / k Q l y k a Q y k a o l C t h ; k a c k x k u Q l y s y h t k ; s r k s d f " k l s i k l r g k u o k y h v k ; e a f u f ' p r g S o f ) l a l k o g S A x t f e . k { k s = d k f o d k l r f k k j k s t x k j d s v o l j t v / k u s d s f y , [k r h i j v k / k j h r m | k s x v f k k z [k k | i z l d j . k



m | ksx , d i xrh' khy m | ksx gS A bl m | ksx ds fodkl Lo: i n'sk dks fuEufyf[kr ykHk gks l drs gSA

1½ df"k ds mRi kn dks i z l dj .k fd; k tk; s rks bu mRi knks dks mfpr eW; i klr gksrk gS A bl ea fdl kuka dh vk; ea c<kRrjh gksxh vkj fdl ku \_\_.k eDr mfpr thou 0; rhr djsxk A

2½ jkstxkj l dkh ea of) gksxh A df"k mRi knks dks i z l dj .k djus l s xte vkj 'kgj ea jkstxkj i klr gksrk A bl ds QyLo: i xkæ o 'kgj dh cj kstxkj] v/kzj kstxkj h de gksxh vkj {ks= dh fodkl gksxk A

3½ df"k i z l dj .k m | ksx xkeh.k {ks= ea i kRl kfgr gksus yxs rc bl {ks=ka dk vkFkhZd fodkl gksxk A fdl kuka ea vf/kd mRi knu yus dh ij .kk feyxh A

4½ df"k i z l dj .k m | ksx l s jk"Vh; vk; ea c<kRrjh gksxh A bl l s n'sk dh l dy ?kj syq mRi kn ea c<kRrjh gksxh A

5½ vkFkhZd fo"kerk rFkk Hkkskfyd fo"kerk de gksxh A

6½ LFkkfud {ks=ks dk ekuoh o us fxZd l k/kuka dk egRo mi ; ksx gksxk A

7½ df"k ij tul a[; k dk vfrfjDr Hkksx de gksxk A 'kgjhdj.k dh iDrh : d tk; xh o xkoka dk fodkl gksxk A

8½ df"k mRi knks dks i z l dj .k djus l s ; fn bl dk fu; kr fd; k tk; s rks bl mRi knks dks mfpr eW; feyxk ftl l s fdl ku dks T; knk mRi kn yus ds fy, i kRl kgu feyxk A

mi k; ; kstuk %

nfjnrk o cj kstxkj h dh l eL; k gy djus ds fy, fuEufyf[kr mi k; ; kstuk djuk vko' ; d gSA

1½ nwlk 0; ol k; ea of) dj d] Msvjh m | ksx dks c<kos ndj jkstxkj ds vol j c<k; s tk l drs gSA



- 2½ vks| kfxd if'k{k.k l LFkk ea m|ksx l cf/kr f'k{k o if'k{k.k dh l fo/kk mi yC/k djok; k tk; s A
- 3½ iR; d ?kj ea xg m|ksx 'kq fd; k tk; s A VekVj l Lrs gkus ij ml s u cpdj Vks/ks l kw cukdj cpk tk; s A rkfd ifjokj ds ykxka dks jkstxkj Hkh feysxk o fder Hkh T; knk ikr gkxh A bl ds vykok vpkj] i ki M ds xg m|ksx dh l a[; k c<k; h tk; s A
- 4½ xko dk fodkl djus ds fy, ogkw fofok l fo/kk; s mi yC/k dh tk; s A ts jkLrs cukuj fl pkbz l fo/kk] mtkz o ctkj dk fodkl A
- 5½ df"k ea ikja kfjd Ql y u ydj feVh dk ; kx; ijh{k.k djokdj ml ds vuq i Ql y yh tk; s rkfd fdl kusk dks T; knk ykhk fey l dsxk A
- 6½ df"k eky dks l h/kk ctkj ea u cpdj ml ij ifdz k djds eky dh fodh dh tk; s rkfd fdl kuka dks vf/kd ykhk gkxk A
- 7½ l jdkj ea fo'kSk vkfFkd {ks= ds LFkku ij df"k iz l dj.k m|ksx LFkfi r fd; s tk; s A ml ds fy, vko'; l ksnks l ks, dM catj Hkfe dk p; u fd; k tk; s A
- 8½ df"k iz l dj.k {ks= ea fofu; ksx djus ds fy, [kys VMj i/nrh dk mi ; ksx fd; k tkuk pfg, A
- 9½ xko ea ddd/i kyuu eRL; i kyuu 0; ol k; ] e/ke [kh i kyuu l cf/kr if'k{k.k fu'kyd mi yC/k djok; k tk; s A
- 10½ Qykr i knu l Cth] dk mRi knu djuk o cpuk A
- 11½ ftys ea dk; jr l Hkh foRrh; l LFkkvka us bl m|ksxs dks T; knk l s T; knk foRrh; l fo/kk mi yC/k djok; h tk; s A
- 12½ bl izdkj df"k if0; k m|ksx l s l f'kf{kr cakj ; qkvka dks jkstxkj feysxk A ns k ea cjkstxkjh dh l eL; k dN gn rd gy gkxh A





fu"d"kz %

Hkkjrh; vFk; oLFkk ea df"k rFkk df"k ij vk/kkfjr y?kq o d/hj m|kstd vull; l k/kj.k egRo gSA vkt df"k iZ djk.k {ks= ea egkj"V" ea y?kq o e/; e m|ksx dh l a[; k 16512 gS tks cM Lo: i ds 322 iZdYi gSA [kk | i fØ; k {ks= ea 1991 l s 1039 djKM dk विदेशी विनियोग किया गया है । फिर भी यह ढ्क= varjk"Vh; Lrj rd ugha igpp ik; k gSA vkt xkeh.k {ks= dh gq h cjkstxkj dh fLFkfr c<+jgh gSA [kk | iZ djk.k m|ksx ea u; s jkstxkj ds vol j vo'; mi yC/k gksx A Hkkjr ea dgy df"k mRi knu ds 30 i fr'kr d"kh eky ij iZ djk.k fd; k tk; s rks rdfjcu 30 djKM ykxka dks jkstxkj ds vol j mi yC/k gks l drs gSA df"k eky i fØ; k m|ksx n'sk ds vkfFkd fodkl ea egRo i w k z ; kxnku i nku dj l drs gSA

l kjka k %

Hkkjr df"k iZkku n'sk gSA T; knk l s T; knk ykx [krh dk dk; Z djrs gSA i jarw os i ja jkxr i/nrh l s [krh djrs gSA ; fn [krh ea vk/kfud rdudh rFkk iZ djk.k djds eky cpkk yk; s rks fuf'pr gh vf/kd l s vf/kd ykxka dks jkstxkj feysxk rFkk jk"Vh; vk; ea df"k dh Hkkxhinkjh c<xh A

Hkkjr ea nwk] Qy] xDuk] xg] di kl ij iZ djk.k m|ksx i k j tk fd; s gSA ft l l s df"keky dh mfpr fder i k l r gkrh gSA vxj n'sk nwk o nwk l s fufeZr i nkFkkZ dk mRi knu c<k; k tk; s rks vuod cjkstxkja dks jkstxkj feysxk A xk; ] Hkx ] cdjhy vkfn i 'kq'ka dk 0; oLFkki u vks] nwk 0; ol k; ea l qkkj ds fy, l jdkjh Lrj ij i f'k{k.k ea of/n rks gPZ gS i jarq ml ij iZ djk.k djuds dh l a[; k fodfl r n'sk dh rnyuk l s dkQh de gSA n'sk ea mi yC/k dPpk eky] l jdkj dh vuod] furh] vko'; d l fo/kk o ?kjsys cktkj dh mi yC/krk vkfn ds }kjk iZ djk.k m|ksx {kerk ea of/n djds ml dk mfpr mi ; ks fd; k tk l drk gSA [kk | iZ djk.k m|ksx dks c<leuk bu m|ksxs dks i k R l kfgr djuk orZeku dky ea vfuok; Z gSA



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